

FIG. 1

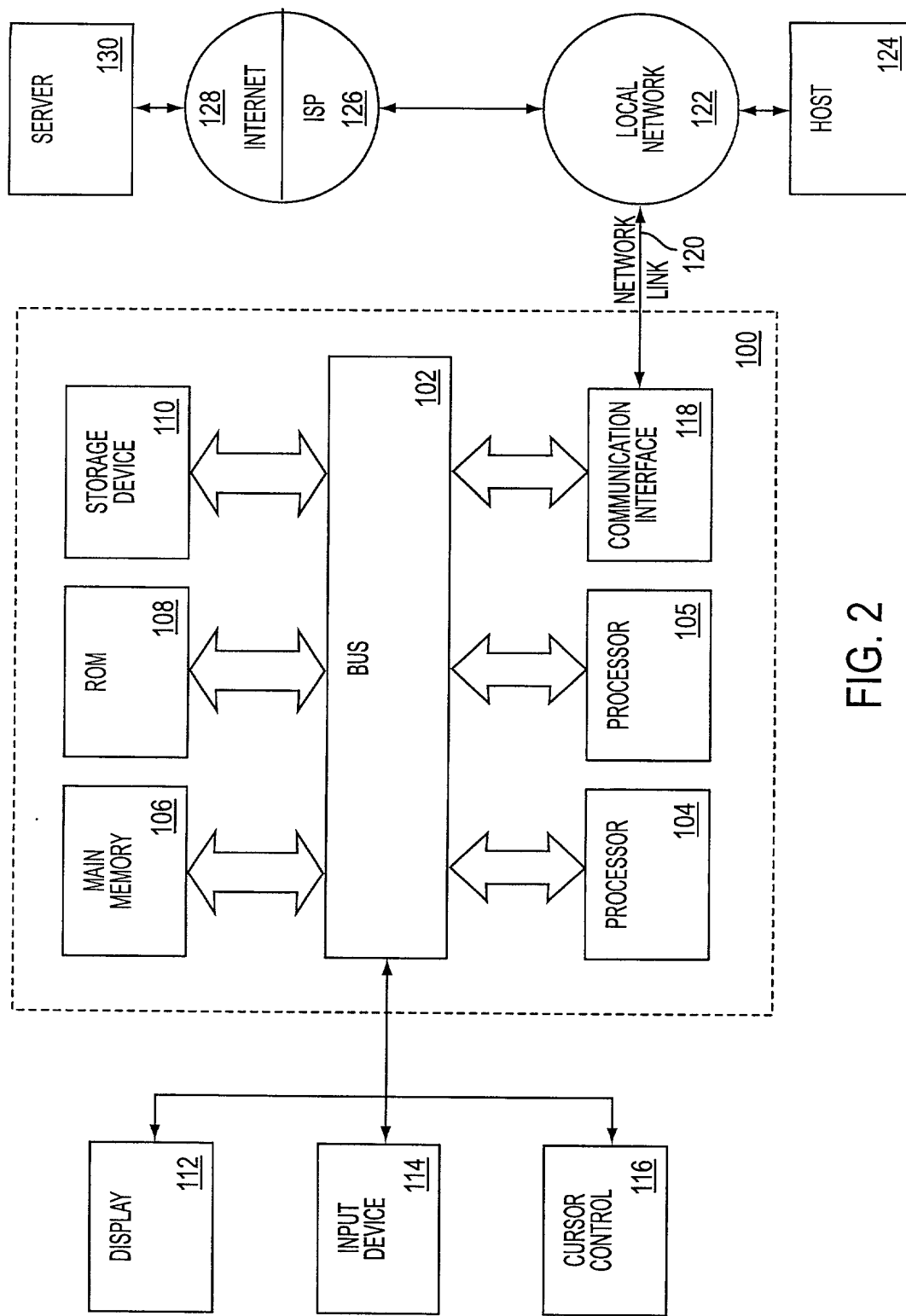


FIG. 2

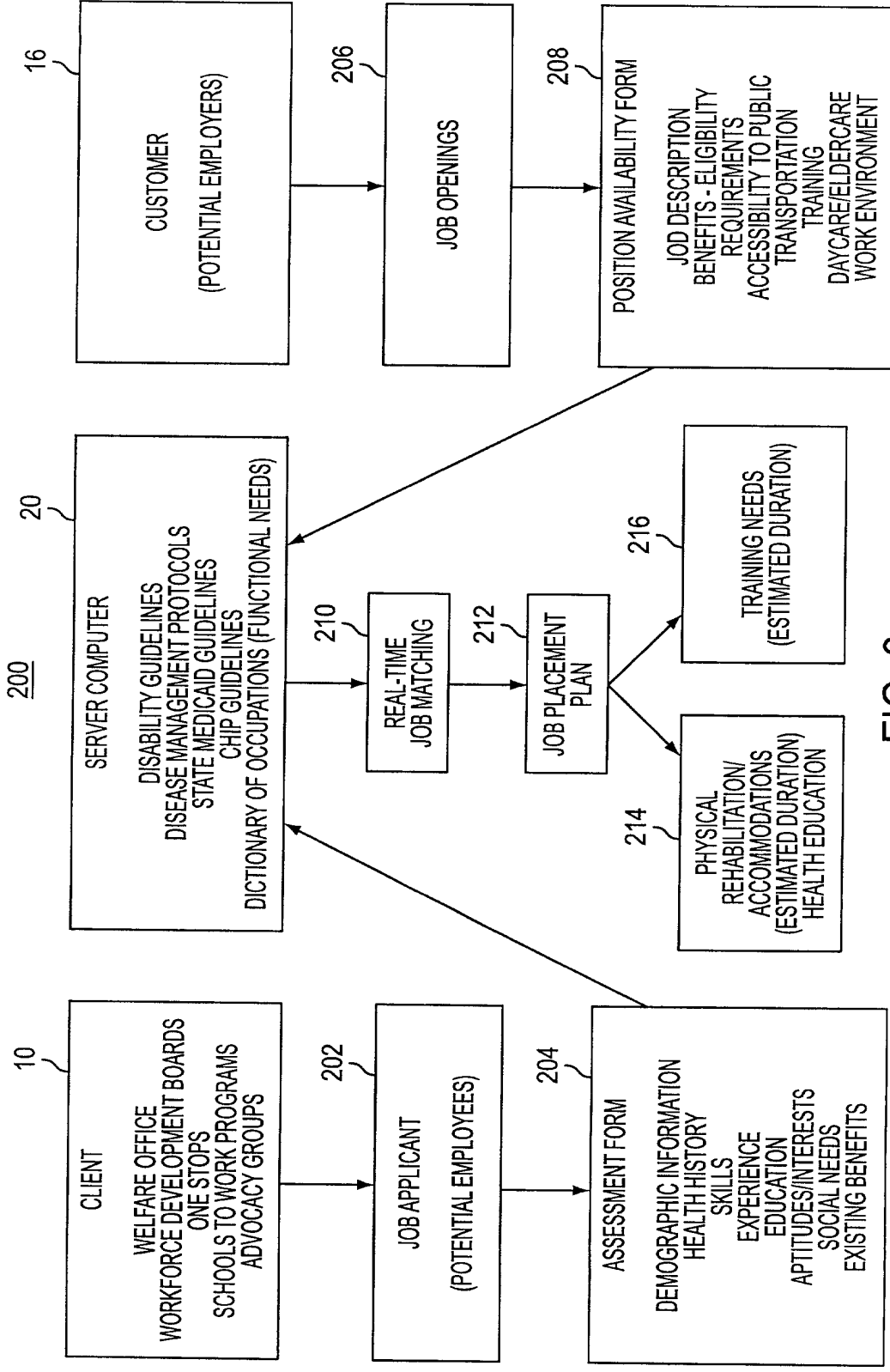


FIG. 3

Client Demographics			
Case #:	1987435670	Telephone:	215-345-5478
Client Name:	Susan Brown	DOB:	05/23/1977
Address 1:	1904-A South Street	SSN:	0014-54-9204
Address 2:	Apartment 4-B	Preferred Language:	English
City:	Philadelphia	Marital Status:	Separated
State:	PA	Gender:	Female
Zip:	10952	Race:	American Indian
Lock-in Status:	Currently Locked In		

1. Do you have any dependent children or other dependents? ☒ Yes ☐ No ☐ Unknown

Please list them:

Name	Age	Relationship
Angela Smith	4 yrs.	Daughter
Bruce Brown	2 yrs.	Aunt
Alicia Brown	1 yr.	Brother-in-Law
		Common-Law Husband
		Common-Law Wife
		Cousin
		Daughter
		Daughter-in-Law
		Father
		Father-in-Law

Demographics	Education/Training	Health History	Work History

FIG. 4

400

Health History

Case #:

1987435670

402

Name: Susan Brown 404

Primary Provider: Michael Jones, MD 406

Health Center: Aetna east Hospital 408

1. Are you currently under a provider's care? ☒ Yes ☐ No ☐ N/A - 409

Name: Michael Jones, MD 410

Address 1: 32 South Street 412

Address 2: Suite 203 416

City: Philadelphia 418

State: 420

Zip: 19523 422

1.a. When was your last doctor's visit? 01/05/2000

1.b. What was the reason for the visit? Flu

2. Have you required healthcare treatment in the last 12 months?

Why?	Date	Reason	Treatment
426			Check Up
428			Vaccination
			Consult
			IME
			Second Opinion
			Other

3. Do you have a history of any serious illness, such as: - 430

☒ None

☐ Heart Disease

Demographics

Education/Training

Health History

Work History

Gov't Assistance

Insurance/Health

FIG. 5A

430

Insurance/Health Plan Information	
Case #:	1987435670
Name:	Susan Brown
County:	Philadelphia
Current Plan: Aetna Health Plans	
Plan Provider Number:	34-321-AB
Provider Type:	General Hospital
PCP Name:	Michael Jones, MD
Clinic/Hospital group:	Aetna Central & Eastern PA
Special Medical Needs:	
Other Insurance Coverage #1:	
Other Insurance Policy #1:	
Other Insurance Coverage #2:	

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New Job Applicant

460

INSURANCE AND HEALTH PLAN INFORMATION

Client Case Number: 23458034

Client Name: Roger J. Carmichael

County: Philadelphia

HEALTH COVERAGE

Select One:

464

Plan ID:

Group Number:

Date of Eligibility: mm/dd/yyyy

Plan Provider Number:

Other Insurance Coverage #1:

PCP Name:

Clinic or Hospital Group:

Special Medical Needs:

462

☐ Asthma
☐ Diabetes
☐ Heart Disease
☒ Low Back Pain
☐ Neck Problems
☐ Cancer
☐ Birth Defects

LOWER BACK PAIN INVENTORY

Client Case Number: 23458034

Client Name: Roger J. Carmichael

County: Philadelphia

Do you require lumbar support?

☐ Yes ☐ No

Has your doctor told you not to?

☐ Bend
☐ Twist
☐ Light Lifting
☐ Medium Lifting
☐ Heavy Lifting
☐ Sit for prolonged periods (over 15 min)
☐ Sit in vibrating vehicles

466

☐ Yes ☐ No

468

☐ Bend
☐ Twist
☐ Light Lifting
☐ Medium Lifting
☐ Heavy Lifting
☐ Sit for prolonged periods (over 15 min)
☐ Sit in vibrating vehicles

CONTINUE

FIG. 5C

500

Government Assistance Summary

Case #:

Name:

1987435670

Susan Brown

502

504

1. Are you currently receiving any public assistance? ☒ Yes ☐ No ☐ Unknown

Type

Agency

508

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Case #

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Begin Date

End Date

TANF

AFDC

GA

MA

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Demographics

Education/Training

Health History

Work History

Gov't Assistance

Insurance/Health

FIG. 6A

520
Work History

1. What is the last job you had? Circuit City-PC Repair 526

2. Please describe briefly the job requirements: Repaired laptops and desk tops 528

3. Did you receive any on the job training to help you? ☒ Yes ☐ No ☐ N/A 530

PC repair for IBM, Toshiba, and NEC laptops and desk top PCs. 530

Please describe: 532

Seasonal Employment 534

No Day Care

No Transportation

Laid Off

Down Sizing

Fired

Personal

Other

From: 05/01/99 02/10/99 536

Total Time: 7 months

Why did you leave? No Day Care 538

6. Did you have any problems or other issues with that job? ☐ Yes ☒ No ☐ N/A 540

Demographics
Education/Training
Health History
Work History
Gov't Assistance
Insurance/Health

FIG. 6B

542

Education and Training

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546

Case #:

1987435670

Name:

Susan Brown

1. What is the highest school grade you have completed? **548**

2. Did you receive a diploma or other certificate? ☒ Yes ☐ No ☐ N/A ☐ Unknown **550**

Please list them:

High School Diploma	552
Vocational School Certificate	Computer Operator

3. Have you had any technical training? ☒ Yes ☐ No ☐ Unknown **554**

Please list:

Small appliance repair	556
Computer Operator	
Switchboard Operator	
Other	

4. Have you received ☐ Yes ☐ No ☒ Unknown **558**

Please list:

PC Repair	560

Demographics

Education/Training

Health History

Work History

Gov't Assistance

Insurance/Health

FIG. 6C

562

backreset sign incontact ushelp become a

6

PERSONAL INFORMATION

Client Case Number: 23458034 564

Client Name: Roger J. Carmichael 566

County: Philadelphia 568

How do you keep busy during the day? 570

Walk

Do you have access to a car? 572

☐ Yes ☐ No

Do you live near public transportation? 574

☐ Yes ☐ No

Are you responsible for the care of a child under the age of five? 576

☐ Yes ☐ No ☐ Not Applicable

Are you responsible for the care of another adult? 578

☐ Yes ☐ No ☐ Not Applicable

How often in the last week have you felt? 580

hopeless

☐ None ☐ Some ☐ A lot ☐ Completely

CONTINUE

FIG. 6D

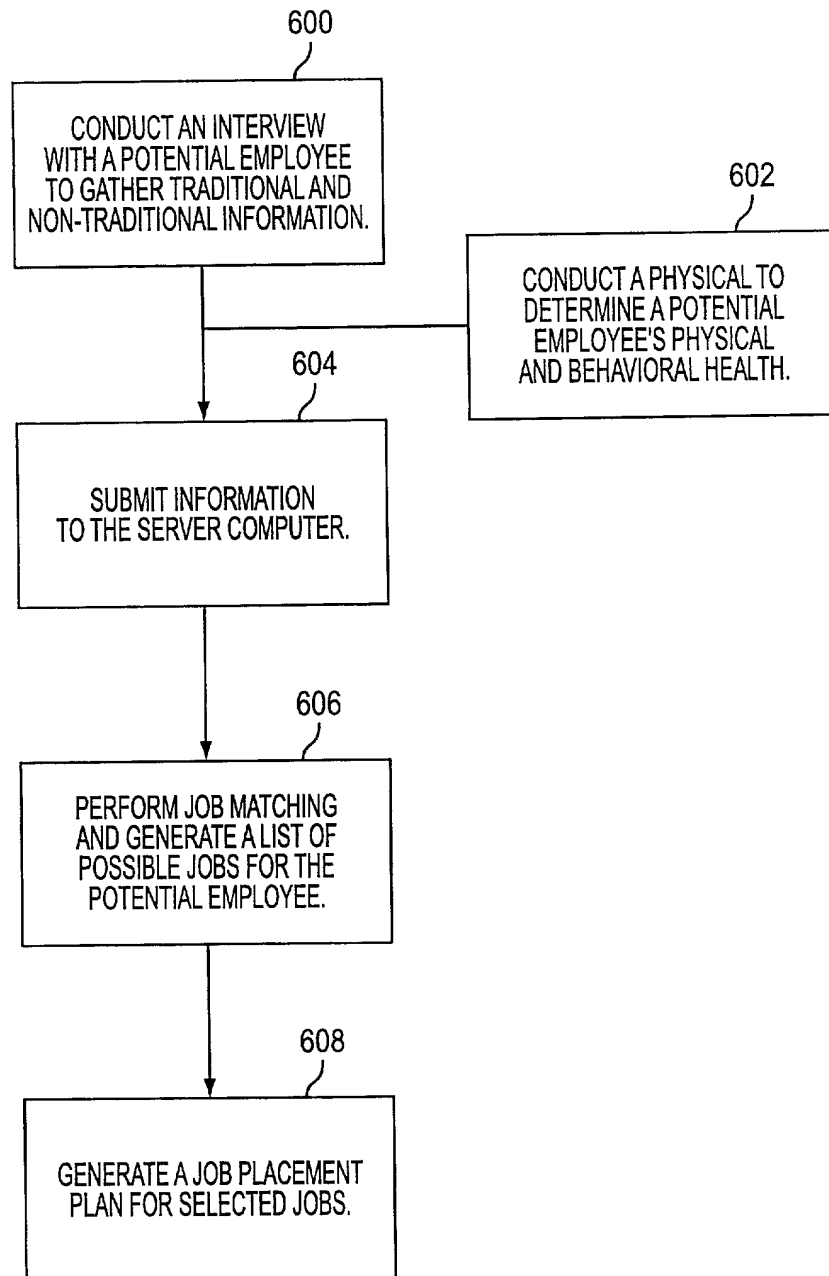


FIG. 7

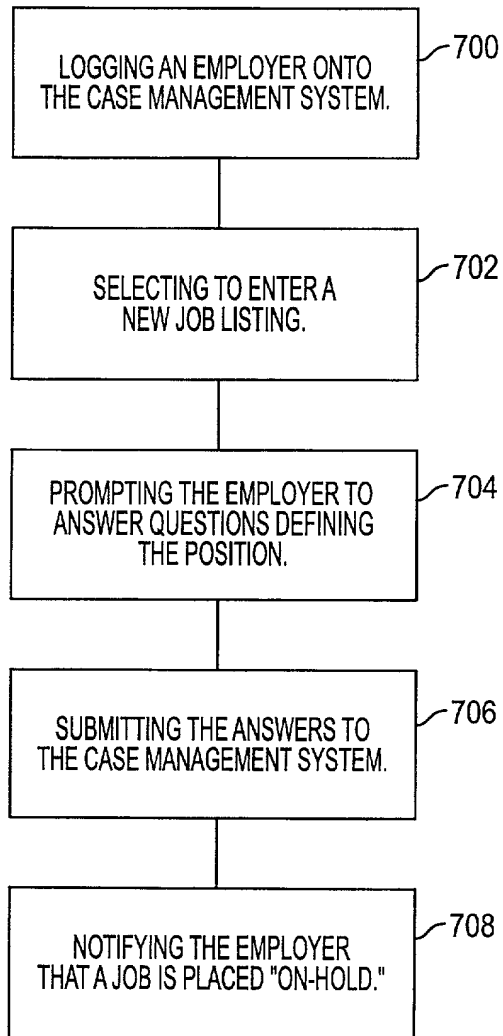


FIG. 8

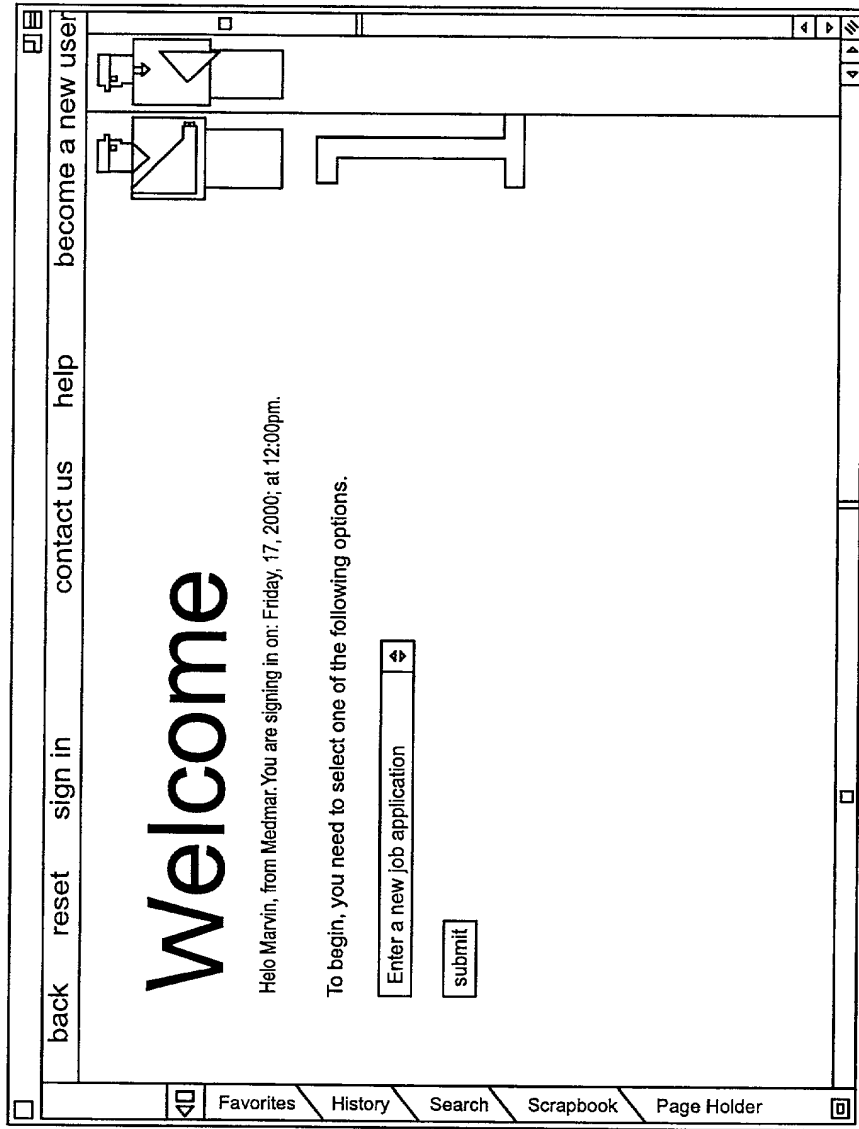
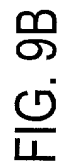


FIG. 9A



Term	Description
Very Low	Hands are idle most of the time
Low	Frequent pauses, no difficulty keeping up
Medium	Steady motion but leisurely pace - no difficulty keeping up
High	Hands in rapid steady motion
Very High	Constant rapid motion -- difficulty keeping up
<div> <div>850</div> <div>Action Required</div> </div>	
Use foot controls	
Reach above shoulder	
Flex/extend elbow	
Rotation of wrist	
Flex/extend wrist	
Deviate wrist	
Pinch/grasp with fingers	
Rubbing hands/arms	
Pounding	
<div> <div>852</div> <div>Body Side</div> </div>	
Left	
Left	
Right	
Dominant	
Dominant	
<div> <div>854</div> <div>Frequency</div> </div>	
	Rarely (10% of less)
	Occasionally (11%-33%)
	Not at all
	Frequently (34%-66%)
	Frequently (34%-66%)
<div> <div>856</div> <div>Pace</div> </div>	
	Very Low
	Very Low
	Very Low
	Very Low
	Very Low

FIG. 9D

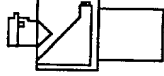

	<div data-bbox="454 1417 617 1470"></div> <div data-bbox="479 892 527 955"><u>900</u></div> <div data-bbox="519 871 641 1344"><h1>Job⁹⁰⁶/is logged</h1></div> <div data-bbox="641 420 730 1365"><p>Job: 2349085349 has been matched, and your account has been charged. The scheduled time for the client interview was:</p></div> <div data-bbox="747 840 901 1365"><p>January 16, 2001 at 3:15 pm⁹⁰⁸ Applicant: John Strong⁹⁰² 2940850⁹⁰⁴</p></div> <div data-bbox="1063 934 1104 1102"><div>CONTINUE</div></div>
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FIG. 10

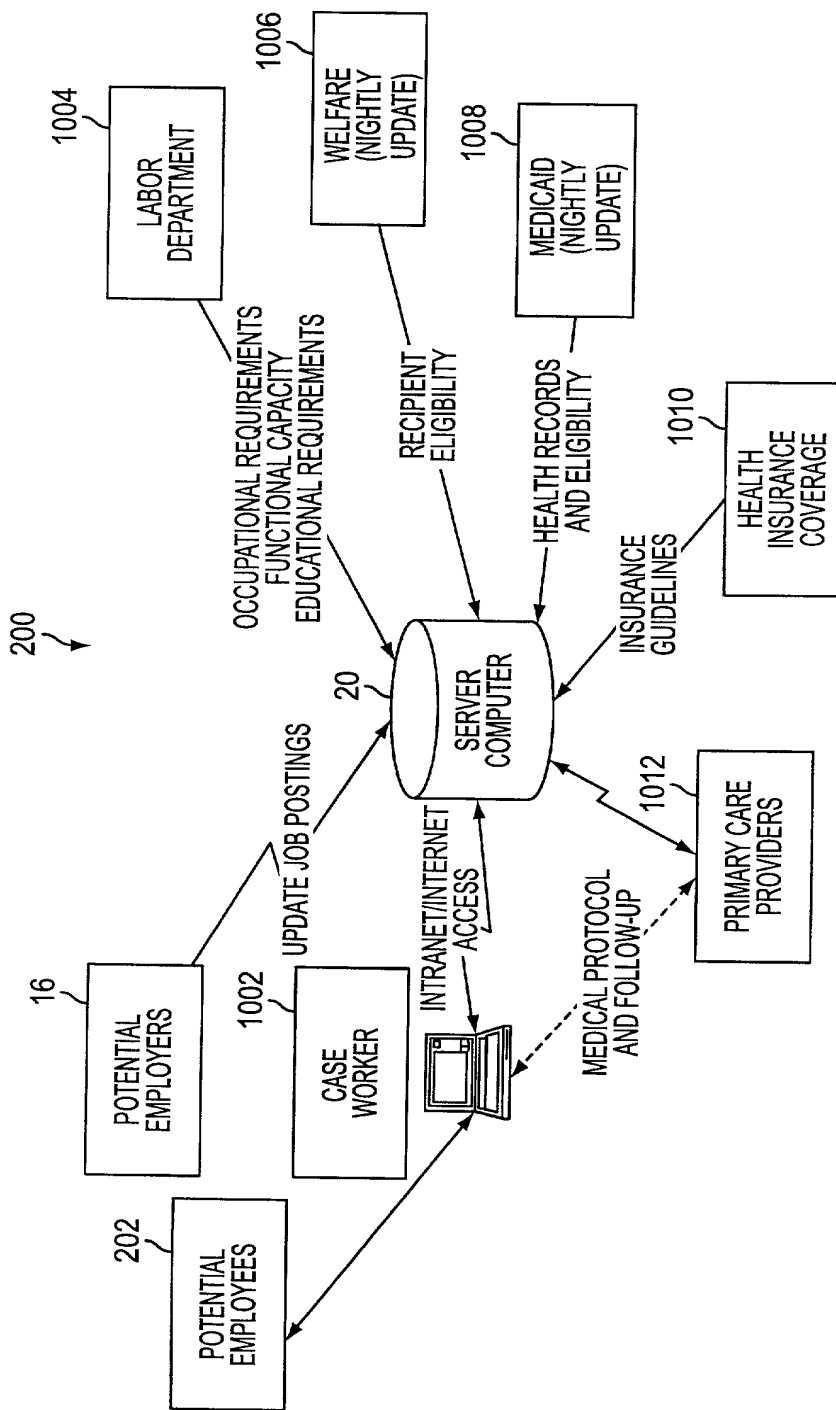


FIG. 11

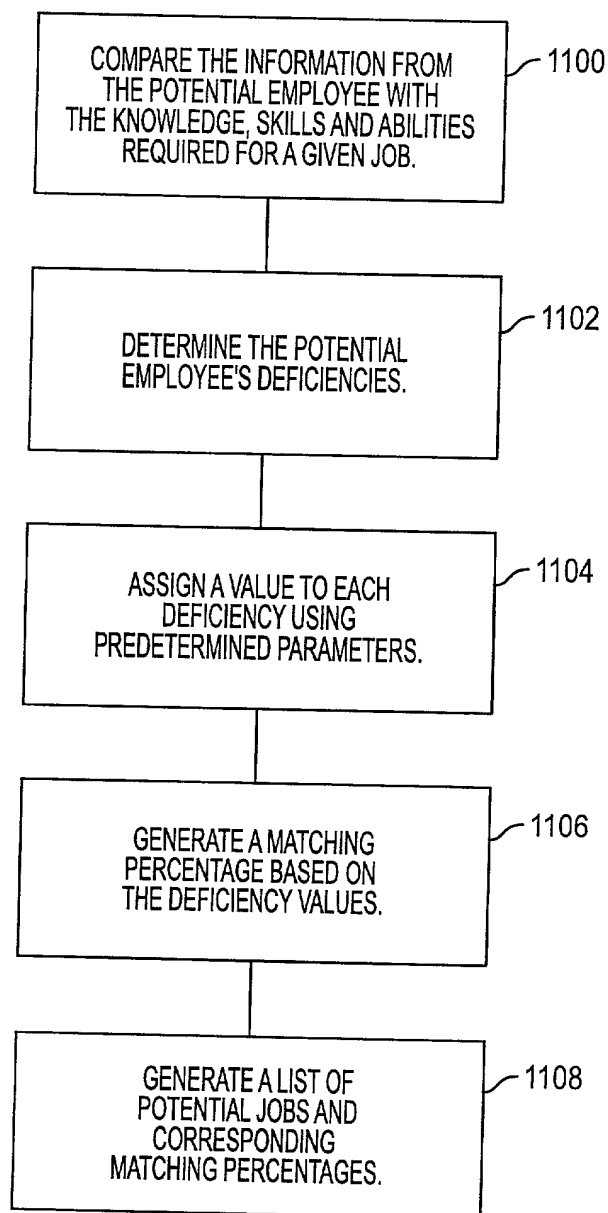


FIG. 12

Job Search Results

1200

Client Case Number:		23458034	
Client Name:		Roger J. Carmichael	
County:		Philadelphia	
✓1202	✓1204	✓1206	✓1208
Match	Title	Location	Company
100%	System Operator	Philadelphia, PA	Northern Telecom
95%	Accounting Clerk	Philadelphia, PA	Amtrak
87%	Research Filing Assistant	Philadelphia, PA	E-Jets
Next three positions			

FIG. 13A

Job Title:	Clerk/Accounting Clerk:
Location:	Philadelphia, Pa
Depart/Div/SBU:	Customer Service - Amtrak NorthEast
Job Duties:	<ul style="list-style-type: none"> - Types invoices, forms, memos, documents and correspondence pertaining to personnel or accounting. - Supports all record keeping as assigned both in record logs, accounts, inventories and personal computer. - Maintains records related to entitlements for pay, travel meals reimbursement according to Corporate policy and Agreements negotiated with the unions representing Amtrak Employees - Makes entries in log book on entitlements, hand writing entries on each employee about use of entitlements, vacation, personal holidays, leave, sick leave, military duty, jury duty, and bereavement leave when assigned such duties. - Works within the safety Program guidelines by being alert to physical hazards which affect operations, including modification of, recognition of or cessation of operations.
Tasks Performed:	<ul style="list-style-type: none"> - Maintains working familiarity with the TCU Agreement as it relates to Personnel and accounting operations. - Types, files and records accounting transactions, as necessary, distributes selected memos and other

1220

1222

1224

FIG. 13B

Job Analysis

1230

Client Case Number:	23458034	Client Name:	Roger J. Carmichael	County:	Philadelphia		
Match	95%	Title	Accounting Clerk	Location	Philadelphia, PA	Company	Amtrak
Deficiency	Lift Capacity: 10lbs.	Job Requirements	Lift Capacity: 20lbs.	Recruitment Recommendation	Physical Therapy	Action Taken	NA
Aversion to stress:	5	High Stress:	10	Stress Reduction Program (two weeks)	Stress Reduction Program (two weeks)	NA	NA
No Car/Transportation		Position requires transportation to location		Car pool program: Share-A-Ride		NA	NA

1232

1238

FIG. 13C

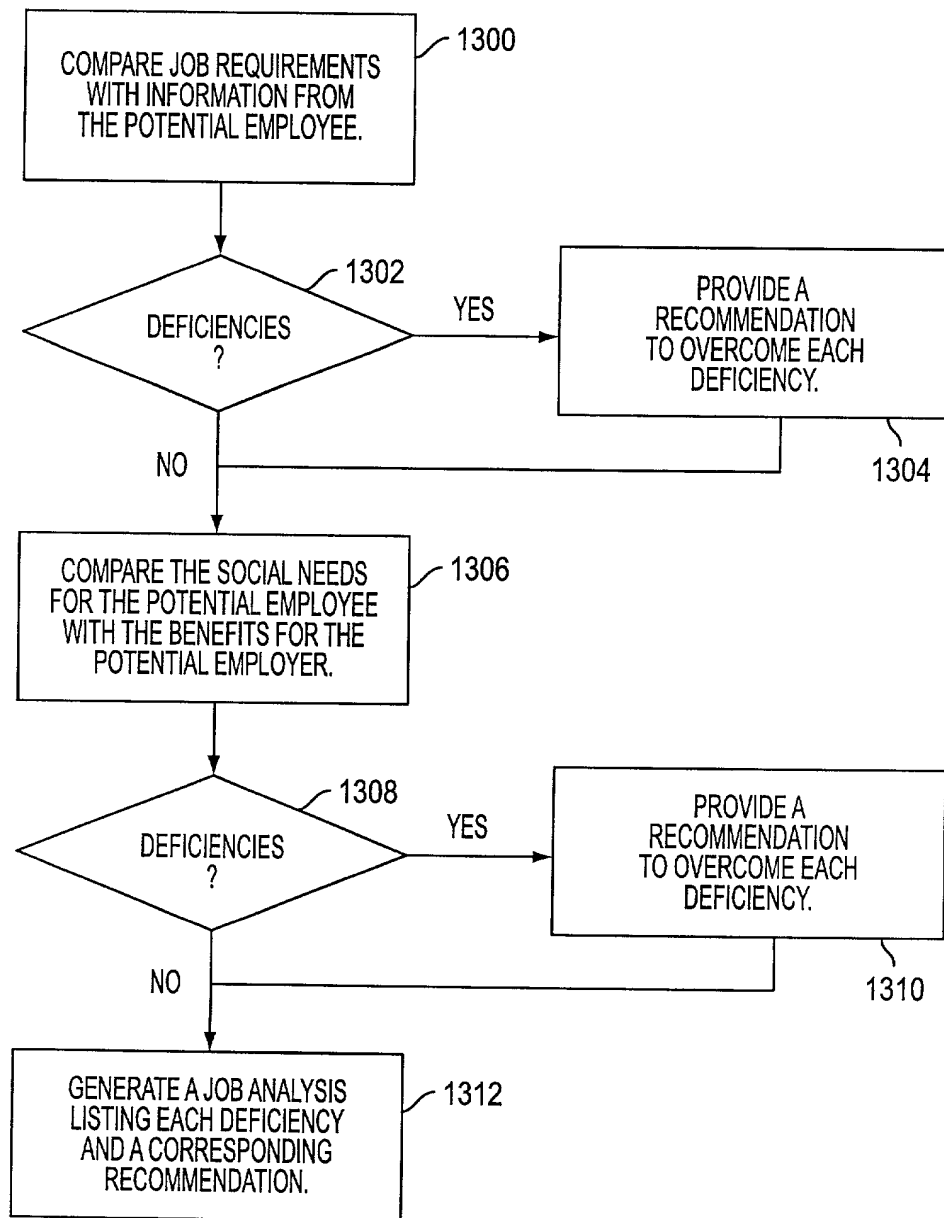


FIG. 14

FIG. 15

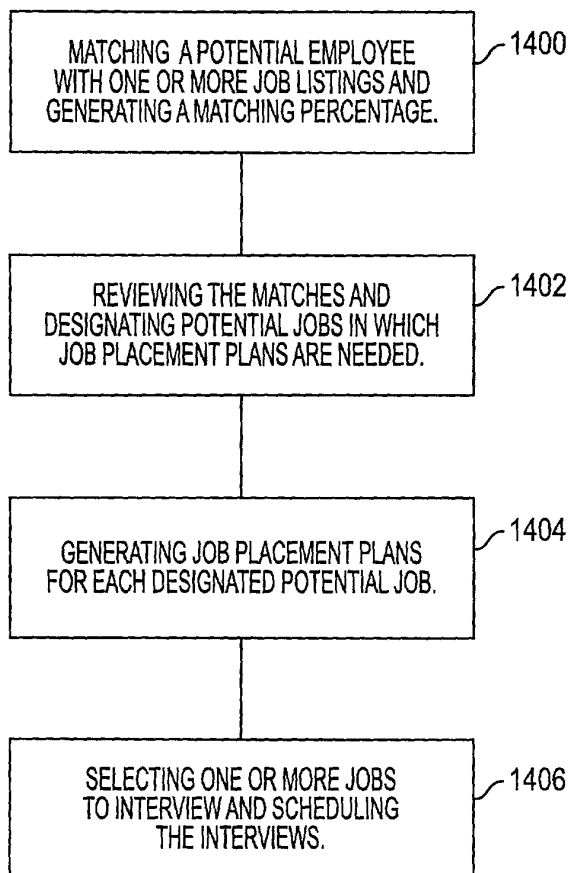


FIG. 15